

# Erste Group Track Record

## Selected ECM credentials on the Vienna Stock Exchange

**2019**



**Marinomed Biotech AG**

EUR 10.9m  
ABB

Sole Bookrunner

**2019**



**Addiko Bank AG**

EUR 171.6m  
IPO

Joint Bookrunner

**2019**



**Marinomed Biotech AG**

EUR 22.4m  
IPO

Sole Global Coordinator &  
Bookrunner

**2017**



**Marinomed Biotech AG**

EUR 7.0m  
Pre-IPO Convertible  
Bond

Sole Arranger

**2017**



**BUWOG AG**

EUR 305.6m  
Rights Issue

Joint Bookrunner

**2017**



**Raiffeisen Bank International AG**

EUR 208.4m  
ABB

Joint Global Coordinator &  
Bookrunner

**2017**



**AGRANA  
Beteiligungs-AG**

EUR 192.0m  
Rights Issue & ABB

Joint Global Coordinator &  
Bookrunner

**2017**



**IMMOFINANZ AG**

EUR 300.0m  
Convertible Bond

Co-Lead Manager

**2015**



**BUWOG AG**

EUR 149.8m  
ABB

Joint Bookrunner

**2015**



**UBM AG**

EUR 58.5m  
Rights Issue & ABB

Joint Lead Manager &  
Bookrunner

**2014**



**Telekom Austria**

EUR 1.0bn  
Capital Increase

Joint Lead Manager &  
Bookrunner

**2014**



**DO & CO AG**

EUR 46.8m  
ABB

Joint Bookrunner

**2014**



**FACC AG**

EUR 193.8m  
IPO

Joint Bookrunner

**2014**



**PORR AG**

EUR 119.0m  
Rights Issue & ABB

Joint Bookrunner

**2013**



**Erste Group Bank AG**

EUR 723.9m  
Rights Issue & ABB

Joint Bookrunner