

conwert Immobilien Invest AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

ISIN number:	AT0000697750	
Symbol:	CWI	
Trading segment:	Semi-official Market	
Market segment:	standard market auction	
First day of trading:	28 November 2002	
Number of shares:	3,000,000 common stocks	
Category:	no-par-value bearer shares	
Share capital:	EUR 30,000,000	
Subscription period:	5 through 25 November 2002	
Shares offered:	1,000,000 common stocks	
Offer price:	EUR 11.00	
Issuing volume:	EUR 11,000,000	
Lead manager and book runner:	Capital Bank-GRAWE Gruppe AG	
Co-lead manager:	M&A PrivatBank AG	
Members of the Management Board:	Günter Kerbler Mag. Johann Kowar	
Supervisory Board:	Dr. Johannes Strohmayer Dr. Andreas Mayr Dr. Tamara Guttman Dr. Klemens Braunisch	
Shareholder structure before the initial public offering:	Tele Leasing GmbH & Co KG	12.50%
	Wiener Städtische Allg. Versicherung AG	8.54%
	Erich Lichtenwörther	7.25%
	Conwert Immobilien Gesellschaft m.b.H.	18.63%
	Union Versicherungs AG	7.50%
	Donau Allgemeine Versicherung AG	8.54%
	T.T. Projektentwicklung GmbH	7.75%
	Free float	29.30%
Address:	conwert Immobilien Invest AG Siebensterngasse 31 1070 Vienna Tel.: (+43) 01-52145	
Internet:	http://www.conwert.at/	

Company profile: The conwert Immobilien Invest AG was founded as a group holding company in July 2001. The acquisition of diverse project management enterprises from the conwert company group created the conwert Invest group in the second half-year 2001. The



company directly or indirectly owns individual properties and has a management agreement with convert Immobilien Gesellschaft mbH for acquisitions and operations, i.e., the development, marketing and management of the properties, thus benefiting from the know-how of the experts and the advantages of the network of the entire convert company group.

The core geographic region of business is Vienna, which has a large number of potential structures suitable for development. The focus of the company's business is the development real estate properties dating from before 1945. These real estate properties worthy of restoration are bought and the necessary upgrading investments for developing the properties are made. The company's core activity is the optimisation of commercial and office space, the adaptation of flats and the conversion of attics into flats in the properties acquired.