

ECO Business-Immobilien AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

ISIN: AT0000617907

ECO Symbol:

Trading segment: Semi-official market Market segment: standard market auction

First day of trading: March 17, 2005

Offered shares: 2,500.000 common stocks Category: non-par-value bearer shares

Number of shares

3,350,000 (before IPO):

Share capital

EUR 33,500,000 (before IPO):

Offering period: from Februar 21, 2005 until March 11, 2005

Issuing volume: up to EUR 26,500,000

Offer price: EUR 10.60

Lead Manager: Capital Bank – GRAWE Gruppe AG

Management Board: KR Friedrich Scheck

Mag. Wolfgang Lösch

Supervisory Board: Mag. Franz Zwickl

> Dr. Alexander Schoeller Mag. Johann Kowar

Univ.-Prof. Mag. Dr. Franz Hörmann DI KR Gottfried Johann Parizek

Shareholder structure

VBV-Pensionskasse AG 14.93% (> 10% as of 31.12.04): Dachfonds der C-Quadrat Kapitalanlage AG 14.93%

Wiener Städtische Allg. Versicherungs AG 12.39% Sonstige Versicherungsunternehmen 19.89% conwert Immobilien Invest AG 8.36% ECO Management GmbH 2.00% sonstige Aktionäre 27.50%

ECO Business-Immobilien AG Address:

> Frevung 3/2/16 A-1010 Vienna Tel.: +43 1 535 21 99

Internet: http://www.eco-immo.at/

Company profile: ECO Business-Immobilien AG is concentrating its business on the management

> and purchase and sale of commercial real-estate like business properties, shopping centres and logistics infrastructure. The company is a real estate holding company,

who owns the properties directly or indirectly through its subsidiaries.

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