

Feratel Media Technologies AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

Security identification code:	073780	
Symbol:	FER	
Trading segment:	Official Market	
Market segment:	Specialist Market	
First day of trading:	17. Juli 2000	
Total volume (in no. of shares):	1,500,000 new shares up to 500,000 existing shares up to 300,000 greenshoe	
Category:	no-par value bearer shares	
Share capital:	EUR 6,000,000	
Subscription period:	3 July 2000 through 12 July 2000	
Price fixing on:	The announcement of the offering period will probably be published electronically through data vendors on 13 July 2000, and in the Official Gazette "Wiener Zeitung" on 14 July 2000.	
Price range:	between EUR 13.5 and EUR 16.5	
Issuing price:	EUR 16.50	
Issuing volume:	EUR 37,950,000	
Free float:	38.3 % incl. greenshoe / 33.33 % excl. greenshoe	
Bank consortium:	Raiffeisen Zentralbank Österreich AG DG-Bank VEM Virtuelles Emissionshaus AG	
Management Board:	Dr. Markus Schröcksnadel Johann Hlebayna	
Supervisory Board:	Prof. Peter Schröcksnadel, Chairman Johann Alois Mayr GD KR DiplVw. Dr. Fritz Hackl, Vice-Chairman Dr. Wolfgang Weidl GD Dr. Richard Schenz Dr. Christian Poley	
Shareholders (after floatation incl. greenshoe):	Free float	36.67%
	Markus Bschorer	0.09%
	Brandner-Privatstiftung	1.67%
	Rainer Egen	0.28%
	Johann Hlebayna	3.75%
	Johann Hlebayna Privatstiftung	2.25%
	Franz Nowak	0.28%
	Dr. Markus Schröcksnadel	0.67%
	Prof. Peter Schröcksnadel	52.22%
	Martin Swoboda	0.28%



Sitour Werbe GmbH 0.17%
Tiroler Tuchfabrik Baur Foratori GmbH 1.67%

Address: Feratel Media Technologies AG
Maria Theresien Straße 8
A-6020 Innsbruck
Tel.: 0512/72 80 0
Fax.: 0512/72 80 80

Internet: www.feratel.com

Company profile: Feratel is one of the leading developers and system providers of telecommunications and tourist information. The company has three product divisions. Tele Communications Feratel offers complete solutions for professional audio-visual information transport, including the transfer of audio, video and data signals via radio relay systems, cable, optical waveguide systems and satellite communication; Tourist Information offers customized hard and software solutions: concise and up-to-date information for guests—at home and at vacation places—the solutions offered are designed specifically for the hospitality industry, tourism associations and travel agencies. Tele Information: tourist information available on television which is always up to date, regardless of whether it is used internationally or locally, via satellite or cable.

For further details on this public offering, please contact the issuing company or the lead manager of the underwriting syndicate: Raiffeisen Zentralbank Österreich AG.